

ETHYLENE SEABORNE TRADE STUDY TO 2035

OPPORTUNITIES, CHANGES & GLOBAL INVESTMENT

NGLStrategy's study provides a fresh look at the future of Seaborne Ethylene Trade

Global Ethylene Seaborne Trade 2022 (figures are mm t)



New investment in North America, Europe and Asia has been seen over the last decade

NGLStrategy's new study looks at the recent developments and presents its view on how global ethylene seaborne trade will evolve to 2035 and how this will impact shipping.

It is the ideal basis for investment decisions and companies forming new strategies.



ETHYLENE SEABORNE TRADE
Why is ethylene shipped? Explores intra and inter regional trade to 2035

ECONOMICS & COST STRUCTURE
Cost of production via different feedstocks locally and imported

KEY TOPICS EXPLORED

NEW DEVELOPMENTS
Analyses the changing capacities of ethylene and derivatives

SHIPPING OUTLOOK
Outlook for supply, demand, balance, freight and economics

COMMERCIAL CONSIDERATIONS
Cost benefit with scenarios



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CONNECTING HIGH QUALITY ANALYTICS WITH COMMERCIAL DECISION MAKING



MICHAEL PANAS

Michael is a specialist in the field of natural gas liquids particularly LPG, ethane and ammonia. He has a vast experience of global commodity, trading and shipping markets focussing on commercial aspects, supply/demand issues, shipping analysis and freight forecasting.



PETER MANNING

Peter has over fifty years of experience in market analysis and developing corporate strategies within the petrochemical and energy sectors. He has extensive understanding of the interface between petrochemicals and their feedstocks.



DR EMMA LAMB

Emma has a PhD in Chemistry focussing on bioplastics, and over a decade of experience in commodities. Her expansive knowledge of the chemical industry and its influence on seaborne trading, allows her to advise key players within the natural gas liquids market on effective strategies.



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